

Ridler Investment & Tax Advisory, Ltd.
Starting Base Price List - 2026

Item	Description	Price
Personal Tax Return Services		
Tax Prep: Personal Basic	Personal Tax Preparation - Basic Package - Federal, State & City (see website for package details)	155.00

Common Federal Forms & Schedules Price List

Tax Prep: Personal Federal Form 1040	Federal Return	85.00*
Tax Prep: Personal Federal Form 1040-X	Federal Return Amendment	110.00*
Tax Prep: Personal Federal Schedule A	Itemized Deductions	40.00*
Tax Prep: Personal Federal Schedule B	Interest and Ordinary Dividends	5.00*
Tax Prep: Personal Federal Schedule C	Profit or Loss from Business	50.00*
Tax Prep: Personal Federal Schedule D	Capital Gains and Losses	35.00*
Tax Prep: Personal Federal Schedule E	Supplemental Income and Loss	50.00*
Tax Prep: Personal Federal Schedule F	Profit or Loss from Farming	40.00*
Tax Prep: Personal Federal Schedule EIC	Earned Income Credit	30.00*
Tax Prep: Personal Federal Schedule SE	Self Employment Tax	15.00*
Tax Prep: Personal Federal Schedule 8812	Qualifying Children and Other Dependents	6.00*
Tax Prep: Personal Federal Form 4562	Depreciation & Amortization	50.00*
Tax Prep: Form 2848 - Power of Attorney	Form 2848 - Power of Attorney	35.00
Tax Prep: Form 8822 - Change of Address	Form 8822 - Change of Address	35.00
Tax Prep: Personal Retainer - Monthly Recurring Fee	Tax Prep Retainer for Personal Taxes	20.00
Tax Prep: Personal Retainer - Projects / Previous Year Filings	Tax Prep Retainer for Personal Taxes	450.00*

State and Local Tax Returns Price List

Tax Prep: State Tax Return	U.S. State Tax Return	40.00*
Tax Prep: School District Tax Return	School District Tax Return	35.00*
Tax Prep: Local Tax Return	Municipal Tax Return	25.00*

Corporate Tax Return Services

Corp: Form 1120, 1120-S, 1065	Corporate Return - Base Price + Hourly Rate of \$165	650.00*
Corp: Retainer - Monthly Recurring Fee	Corporate Return Retainer	45.00
Corp: Retainer - Projects / Previous Year Filings	Corporate Return Retainer	500.00*
Corp: Form 2553	Form 2553 Preparation	125.00

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Other Tax Return Services		
Tax Prep: Form 1041 Estate & Trust Return	Form 1041 Income Tax Return - Base Price + Hourly Rate of \$165	585.00*
Tax Prep: Form 706 Estate and Generation-Skipping Return	Form 706 Income Tax Return - Base Price + Hourly Rate of \$165	585.00*
Tax Return: Form 990-PF Private Foundation	Non-Profit Tax Return - Base Price + Hourly Rate of \$165	585.00*
Tax Return: Form 990-T	Non-Profit Tax Return - Base Price + Hourly Rate of \$165	585.00*
Tax Return: Form 990-EZ	Non-Profit Tax Return - Base Price + Hourly Rate of \$165	585.00*
Tax Return: Form 990-N (Notecard) Orgs not required to file	Non-Profit Tax Return - Base Price + Hourly Rate of \$165	250.00*
Tax Return: Form 990 Non-Profit	Non-Profit Tax Return - Base Price + Hourly Rate of \$165	750.00*
Business Accounting Services		
Accounting Services: Books	Monthly Accounting - Entering Bank Transactions, Reconciliation, Credit Card Statements, and Creating Financials (Hourly Rate)	65.00
Accounting Services: Sales Tax Filings	Sales Tax Filings	40.00
Accounting Services: CAT Filings	Commercial Activity Tax (CAT) Filings	45.00
Accounting Services: Consulting	Business Consulting (Hourly Rate)	165.00
Accounting Services: Estimates	Estimates for Taxes - Base Price and Subject to Increase With Complexity	125.00
Accounting Services: FinCen	Corporate Transparency Act - Beneficial Ownership Information Reporting	100.00
Accounting Services: Misc	Misc Accounting Services (Hourly Rate)	65.00
Accounting Services: PR	Partner Review (Hourly Rate)	165.00
Accounting Services: Research	Research Work For Client (Hourly Rate)	120.00
Accounting Services: Unclaim	Unclaimed Funds Filing	100.00
Accounting Services: Copies	Copies of Tax Returns and All Backup	25.00
Accounting Services: QuickBooks	QuickBooks Review & Adjustments (Hourly Rate)	165.00
Accounting Services: Extra Reporting	Client Requested Additional Reporting (Hourly Rate)	65.00
Accounting Services: Supplies	Envelopes and Other Items (each)	1.00
Accounting Services: UPS	UPS Delivery	25.00
Accounting Services: USPS	US Postal Service for Delivery	2.00
Vendors: Form 1099 Annual Reporting	Flat Fee for Form 1099 Creation and Review	75.00
Vendors: Form 1099 Annual Reporting	Form 1099 Fee (per form)	10.00
Vendors: Vendor Check	Vendor Checks (each)	15.00
Corp: Retainer - Projects	Corporate Projects / Accounting Services Retainer	500.00*

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Item	Description	Price
Business Payroll Services		
Payroll: 401K	Submitting 401K Data	25.00
Payroll: Additional Info	Additional Reporting or City Filings	25.00
Payroll: Weekly Payroll	Weekly Payroll	130.50
Payroll: Semi-Weekly	Semi-Weekly	67.50
Payroll: Monthly Payroll	Monthly Payroll	30.00
Payroll: Bi-Monthly Payroll	Bi-Monthly Payroll	60.00
Payroll: Quarterly Payroll	Quarterly Payroll Filings	125.00
Payroll: Payroll Tax Filings	Payroll Tax Filings with Tax Agencies	55.00
Payroll: Garnishment	Garnishments for Child Support or Court Orders (per check)	5.00
Payroll: Employees for Payroll	# of Employee Paychecks - Average Per Month	3.50
Payroll: Payroll Setup	Payroll Setup With All The Tax Agencies	125.00
Payroll: BWC	Bureau of Workers Compensation Filings	50.00
Payroll: Audit	Payroll Audit (Hourly Rate)	75.00
Payroll: End of Year Filings	End of Year Payroll Filings - W-3, Federal, State, & Local Reconciliation, FUTA and SUTA	165.00
Payroll: W-2's	# of W-2's Filed	3.50
Payroll: Business Shutdown	Shutting Down Payroll With Tax Agencies	150.00
Payroll: Hourly Rate	Hourly Rate For Requested Services	75.00
Payroll: Supplies	Envelopes and Other Items (each)	1.00
Payroll: UPS	UPS Delivery	25.00
Payroll: USPS	US Postal Service for Delivery	2.00
*Price listed is the minimum charged for the service. Ridler Investment & Tax Advisory, Ltd. reserves the right to charge based on complexity of services required and amount of time to adequately perform due diligence.		
Full payment is required before any tax return will be filed.		