

Ridler Investment & Tax Advisory, Ltd.

Starting Base Price List - 2026

Item	Description	Price
<u>Personal Tax Return Services</u>		
Tax Prep: Personal Basic	Personal Tax Preparation - Basic Package - Federal, State & City (see website for package details)	155.00

Common Federal Forms & Schedules Price List

Tax Prep: Personal Federal Form 1040	Federal Return	85.00*
Tax Prep: Personal Federal Form 1040-X	Federal Return Amendment	110.00*
Tax Prep: Personal Federal Schedule A	Itemized Deductions	40.00*
Tax Prep: Personal Federal Schedule B	Interest and Ordinary Dividends	5.00*
Tax Prep: Personal Federal Schedule C	Profit or Loss from Business	50.00*
Tax Prep: Personal Federal Schedule D	Capital Gains and Losses	35.00*
Tax Prep: Personal Federal Schedule E	Supplemental Income and Loss	50.00*
Tax Prep: Personal Federal Schedule F	Profit or Loss from Farming	40.00*
Tax Prep: Personal Federal Schedule EIC	Earned Income Credit	30.00*
Tax Prep: Personal Federal Schedule SE	Self Employment Tax	15.00*
Tax Prep: Personal Federal Schedule 8812	Qualifying Children and Other Dependents	6.00*
Tax Prep: Personal Federal Form 4562	Depreciation & Amortization	50.00*
Tax Prep: Form 2848 - Power of Attorney	Form 2848 - Power of Attorney	35.00
Tax Prep: Form 8822 - Change of Address	Form 8822 - Change of Address	35.00
Tax Prep: Personal Retainer - Monthly Recurring Fee	Tax Prep Retainer for Personal Taxes	20.00
Tax Prep: Personal Retainer - Projects / Previous Year Filings	Tax Prep Retainer for Personal Taxes	450.00*

State and Local Tax Returns Price List

Tax Prep: State Tax Return	U.S. State Tax Return	40.00*
Tax Prep: School District Tax Return	School District Tax Return	35.00*
Tax Prep: Local Tax Return	Municipal Tax Return	25.00*

Corporate Tax Return Services

Corp: Form 1120, 1120-S, 1065	Corporate Return - Base Price + Hourly Rate of \$165	650.00*
Corp: Retainer - Monthly Recurring Fee	Corporate Return Retainer	45.00
Corp: Retainer - Projects / Previous Year Filings	Corporate Return Retainer	500.00*
Corp: Form 2553	Form 2553 Preparation	125.00

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<u>Other Tax Return Services</u>		
Tax Prep: Form 1041 Estate & Trust Return	Form 1041 Income Tax Return - Base Price + Hourly Rate of \$165	585.00*
Tax Prep: Form 706 Estate and Generation-Skipping Return	Form 706 Income Tax Return - Base Price + Hourly Rate of \$165	585.00*
Tax Return: Form 990-PF Private Foundation	Non-Profit Tax Return - Base Price + Hourly Rate of \$165	585.00*
Tax Return: Form 990-T	Non-Profit Tax Return - Base Price + Hourly Rate of \$165	585.00*
Tax Return: Form 990-EZ	Non-Profit Tax Return - Base Price + Hourly Rate of \$165	585.00*
Tax Return: Form 990-N (Notecard) Orgs not required to file	Non-Profit Tax Return - Base Price + Hourly Rate of \$165	250.00*
Tax Return: Form 990 Non-Profit	Non-Profit Tax Return - Base Price + Hourly Rate of \$165	750.00*

<u>Business Accounting Services</u>		
Accounting Services: Books	Monthly Accounting - Entering Bank Transactions, Reconciliation, Credit Card Statements, and Creating Financials (Hourly Rate)	65.00
Accounting Services: Sales Tax Filings	Sales Tax Filings	40.00
Accounting Services: CAT Filings	Commercial Activity Tax (CAT) Filings	45.00
Accounting Services: Consulting	Business Consulting (Hourly Rate)	165.00
Accounting Services: Estimates	Estimates for Taxes - Base Price and Subject to Increase With Complexity	125.00
Accounting Services: FinCen	Corporate Transparency Act - Beneficial Ownership Information Reporting	100.00
Accounting Services: Misc	Misc Accounting Services (Hourly Rate)	65.00
Accounting Services: PR	Partner Review (Hourly Rate)	165.00
Accounting Services: Research	Research Work For Client (Hourly Rate)	120.00
Accounting Services: Unclaim	Unclaimed Funds Filing	100.00
Accounting Services: Copies	Copies of Tax Returns and All Backup	25.00
Accounting Services: QuickBooks	QuickBooks Review & Adjustments (Hourly Rate)	165.00
Accounting Services: Extra Reporting	Client Requested Additional Reporting (Hourly Rate)	65.00
Accounting Services: Supplies	Envelopes and Other Items (each)	1.00
Accounting Services: UPS	UPS Delivery	25.00
Accounting Services: USPS	US Postal Service for Delivery	2.00
Vendors: Form 1099 Annual Reporting	Flat Fee for Form 1099 Creation and Review	75.00
Vendors: Form 1099 Annual Reporting	Form 1099 Fee (per form)	10.00
Vendors: Vendor Check	Vendor Checks (each)	15.00
Corp: Retainer - Projects	Corporate Projects / Accounting Services Retainer	500.00*

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Item	Description	Price
<u>Business Payroll Services</u>		
Payroll: 401K	Submitting 401K Data	25.00
Payroll: Additional Info	Additional Reporting or City Filings	25.00
Payroll: Weekly Payroll	Weekly Payroll	130.50
Payroll: Semi-Weekly	Semi-Weekly	67.50
Payroll: Monthly Payroll	Monthly Payroll	30.00
Payroll: Bi-Monthly Payroll	Bi-Monthly Payroll	60.00
Payroll: Quarterly Payroll	Quarterly Payroll Filings	125.00
Payroll: Payroll Tax Filings	Payroll Tax Filings with Tax Agencies	55.00
Payroll: Garnishment	Garnishments for Child Support or Court Orders (per check)	5.00
Payroll: Employees for Payroll	# of Employee Paychecks - Average Per Month	3.50
Payroll: Payroll Setup	Payroll Setup With All The Tax Agencies	125.00
Payroll: BWC	Bureau of Workers Compensation Filings	50.00
Payroll: Audit	Payroll Audit (Hourly Rate)	75.00
Payroll: End of Year Filings	End of Year Payroll Filings - W-3, Federal, State, & Local Reconciliation, FUTA and SUTA	165.00
Payroll: W-2's	# of W-2's Filed	3.50
Payroll: Business Shutdown	Shutting Down Payroll With Tax Agencies	150.00
Payroll: Hourly Rate	Hourly Rate For Requested Services	75.00
Payroll: Supplies	Envelopes and Other Items (each)	1.00
Payroll: UPS	UPS Delivery	25.00
Payroll: USPS	US Postal Service for Delivery	2.00
<p><i>*Price listed is the minimum charged for the service. Ridler Investment & Tax Advisory, Ltd. reserves the right to charge based on complexity of services required and amount of time to adequately perform due diligence.</i></p> <p>Full payment is required before any tax return will be filed.</p>		