

# RIDLER

## Investment & Tax Advisory, Ltd.

\$155\*

### 2026 Tax Preparation Basic Package

*\*Minimum price for personal income tax return preparation*

- Includes:
  - Federal tax return
  - One (resident) state tax return
  - One (resident) local tax return
  - “Single” or “Married Filing Jointly” filing status
  - W-2 income only
  - Standard Deduction
  - Direct Deposit for any federal / state refunds
- Does **NOT** include:
  - “Married Filing Separately” or “Head of Household” filing status
  - Schedule 8812 (Dependents)
  - Child and Dependent Care Tax Credit (Form 2441)
  - Education Credit (Form 8863)
  - Residential Energy Credit (Form 5695)
  - Energy Efficient Home Credit (Form 8908)
  - Qualified Electric Vehicle Credit (Form 8834)
  - Alternative Motor Vehicle Credit (Form 8910)
  - Qualified Plug-In Electric Drive Motor Vehicle Credit (Form 8936)
  - Schedule EIC (Earned Income Credit)
  - Schedules A, B, C, D, E, and F
  - Schedule K-1 (S-Corp, Fiduciary, Partnership)
  - Amended returns
  - Corporate returns (Forms 1120, 1120-S, 1065)
  - Depreciation
  - Sale of Assets (Forms 4797 and 8949)
  - Cancellation of Debt (Form 1099-C)
  - FBAR filings
  - Foreign Tax Credit (Form 1116)
  - Estates / Deceased taxpayer returns
  - State returns other than resident state
  - Local returns other than resident locality
  - Split state and local returns due to change of residence
  - Any and all other required tax forms and schedules